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# Estate Planning for Business Owners

Live Q&A



Discuss estate planning fundamentals and strategies to optimize your liquidity event with BV Group & expert guests.

## Speakers

### David Pratt

Managing Partner, Boca Raton Office  
Chair, Private Client Services Department  
Proskauer

### Catherine McDermott

Senior Wealth Strategist  
Advanced Planning Group  
UBS

## Hosted by



**Sarah Ponczek, CFP®, CIMA®**  
Financial Advisor  
BV Group

**Wednesday, March 15**

11:00am EST

[Click here to RSVP](#)

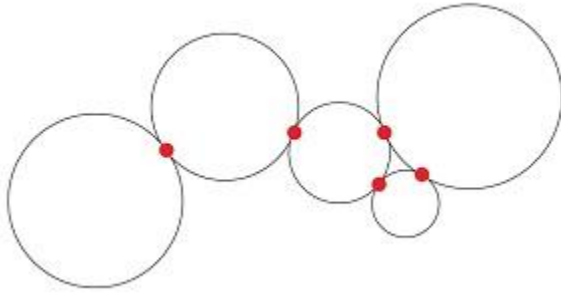
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**Wednesday, March 15**

Amanda R. Gordon,  
AWMA®  
Wealth Strategy Associate  
[amanda.gordon@ubs.com](mailto:amanda.gordon@ubs.com)

**BV Group**

**UBS Financial Services Inc.**  
1800 North Military Trail  
Suite 300  
Boca Raton, FL 33431  
561-367-1841



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